

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

RiverRock Emerald Designated Activity Company
*(a limited liability company duly incorporated under the laws of Ireland with
registered number 602555)*
(the “**Issuer**”)

January 31, 2024

NOTICE OF PRINCIPAL AMOUNT OUTSTANDING

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the “**CSX**”) is hereby given in connection with the: (i) Up to USD 300,000,000 Series 1 unsecured, limited recourse, definitive registered, profit participating notes due 2073 (the “**Series 1 Notes**”); and (ii) Up to USD 300,000,000 Series 2 unsecured, limited recourse, definitive registered, profit participating notes due 2073 (the “**Series 2 Notes**” and together with the Series 1 Notes, the “**Notes**”) listed on the official list of the CSX on 29 March 2023.

In reference to the Series 1 Notes, in the last six months of 2023, the Issuer has made the following payments totaling \$1,699,781:

September 2023	\$ 1,699,781
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Pursuant to the terms and conditions of the Series 1 Notes, as of December 31, 2023, the Principal Amount Outstanding of the Series 1 Notes is USD \$66,343,209.

In reference to the Series 2 Notes, in the last six months of 2023, the Issuer has made the following payments totaling \$872,257:

September 2023	\$ 872,257
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Pursuant to the terms and conditions of the Series 2 Notes, as of December 31, 2023, the Principal Amount Outstanding of the Series 2 Notes is USD \$34,056,347.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 29 March 2023 in connection with the Notes.

For further information or enquiries, contact:

Apex Corporate Services (Ireland) Limited

ATTN: The Board of Directors

Email: corporate@apexfunds.ie